

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.**(Separate for each ISIN)**

1 For Quarter Ended 30-Sep-13

2 ISIN INE590L01019

3 Face Value : RS. 10

4 Name of the Company VASWANI INDUSTRIES LTD

5 Registered Office Address MIG-4, INDRAWATI COLONY, RAIPUR (C.G.) 492001

6 Correspondence Address MIG-4, INDRAWATI COLONY, RAIPUR (C.G.) 492001

7 Telephone & Fax Nos. 0771-4226000

8 Email address complianceofficer@vaswaniiindustries.com

9 Names of the Stock Exchanges where the company's securities are listed :

BSE, NSE

10 Issued Capital

11 Listed Capital (Exchange-wise)
(as per company records)

Bombay Stock Exchange Ltd.
National Stock Exchange Ltd.

Number of shares	% of Total Issued Cap.
28654700	100.00%
27290200	95.24%
27290200	95.24%

12 Held in dematerialised form in CDSL

13 Held in dematerialised form in NSDL

14 Physical

7851651	27.40%
20803029	72.60%
20	0.00%

15 Total No. of shares (12+13+14)

28654700	100.00%
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16 Reasons for difference if any, between (10&11), (11&15) :

APPLIED FOR LISTING OF 1364500 EQUITY
SHARES ALLOTTED IN 2013-14

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NO DIFFERENCE						



*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No) If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reason why ?
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.
- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor
- 24 Appointment of common agency for share registry work, if yes
- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

RITU LAMBA, 0771-4226000

SECRETARIAL AUDITOR - SATISH BATRA & ASSOCIATES, C-501, ASHOKA RATNA, KHAMARDIH ROAD, PO SHANKAR NAGAR, RAIPUR (C. G.) 492007 PHONE: 09893126091 0771-4038836 FAX: 0771-2426091 REGN. NO. FCS1316 / CP 2875

Link in Time India Pvt. Ltd. C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (W), Mumbai-400078

none



SATISH BATRA & ASSOCIATES
 COMPANY SECRETARIES
 C-501, ASHOKA RATNA,
 KHAMARDIH ROAD,
 PO SHANKAR NAGAR, RAIPUR
 FCS 1316 / CP 2875

DATE: 7th OCT:13