

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

(Separate for each ISIN)

1 For Quarter Ended 31st Dec'13

2 ISIN INE590L01019

3 Face Value : RS. 10

4 Name of the Company VASWANI INDUSTRIES LTD.

5 Registered Office Address MIG-4, INDRAWATI COLONY, RAIPUR (C.G.) 492001

6 Correspondence Address MIG-4, INDRAWATI COLONY, RAIPUR (C.G.) 492001

7 Telephone & Fax Nos. 0771-4226000

8 Email address complianceofficer@vaswaniindustries.com

9 Names of the Stock Exchanges where the company's securities are listed : BSE, NSE

10 Issued Capital

11 Listed Capital (Exchange-wise)
(as per company records)

Bombay Stock Exchange Ltd.
National Stock Exchange Ltd.

Number of shares	% of Total Issued Cap.
28654700	100.00%
27290200	95.24%
27290200	95.24%

12 Held in dematerialised form in CDSL

13 Held in dematerialised form in NSDL

14 Physical

7891653	27.54%
193398527	67.70%
20	0.00%

15 Total No. of shares (12+13+14)

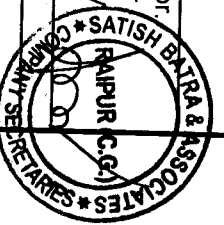
16 Reasons for difference if any, between (10&11), (11&15):

APPLIED FOR LISTING OF 1364500 EQUITY SHARES ALLOTTED IN 2013-14

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NO DIFFERENCE						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)



18 Register of Members is updated (Yes / No) If not, updated upto which date

YES

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

N/A

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

N/A

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

RITU LAMBA, 0771-4226000

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

SECRETARIAL AUDITOR - SATISH BATRA & ASSOCIATES, C-501, ASHOKA RATNA, KHAMARDIH ROAD, PO SHANKAR NAGAR, RAIPUR (C. G.) 492007 PHONE: 09893126091 0771-4038836 FAX: 0771-2426091 REGN. NO. FCS1316 / CP 2875

24 Appointment of common agency for share registry work, if yes

Link in Time India Pvt. Ltd. C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (W), Mumbai-400078

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

none

DATE: 8th Jan'14



SATISH BATRA & ASSOCIATES
COMPANY SECRETARIES
C-501, ASHOKA RATNA,
KHAMARDIH ROAD,
PO SHANKAR NAGAR, RAIPUR

FCS 1316 / CP 2875