

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.****(Separate for each ISIN)**

1	For Quarter Ended	31-Mar-13
2	ISIN	INE590L01019
3	Face Value	RS. 10
4	Name of the Company	VASWANI INDUSTRIES LTD.
5	Registered Office Address	MIG-4, INDRAWATI COLONY, RAIPUR (C.G.) 492001
6	Correspondence Address	MIG-4, INDRAWATI COLONY, RAIPUR (C.G.) 492001
7	Telephone & Fax Nos.	0771-4226000
8	Email address	complianceofficer@vaswanindustries.com

9 Names of the Stock Exchanges where the company's securities are listed :

BSE, NSE

		Number of shares	% of Total Issued Cap.
10	Issued Capital	27290200	100
11	Listed Capital (Exchange-wise) (as per company records)	25990700	95.238
		25990700	95.238%
12	Held in dematerialised form in CDSL	6750008	24.73%
13	Held in dematerialised form in NSDL	20540172	75.27%
14	Physical	20	0.00%
15	Total No. of shares (12+13+14)	27290200	100.00%

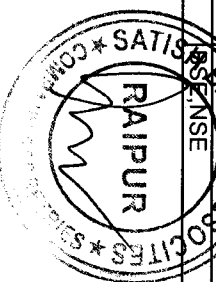
16 Reasons for difference if any, between (10&amp;11), (11&amp;15) :

Application made for listing of 12,99,500 equity shares allotted in March, 2012

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appor. pending for SE (Specific Names)
Preferential issue	12399500	Applied	BSE, NSE	YES	YES	BSE, NSE

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



18 Register of Members is updated (Yes / No )  
If not, updated upto which date

YES

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

N/A

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

N/A

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

RITU LAMBA, 0771-4226000

Name, Address, Tel. & Fax No., Regn. no. of the Auditor

SECRETARIAL AUDITOR - SATISH BATRA &  
ASSOCIATES, C-501, ASHOKA RATNA,  
KHAMARDIH ROAD, PO SHANKAR NAGAR,  
RAIPUR (C. G.) 492007 PHONE: 09893126091  
0771-4038836 FAX: 0771-2426091 REGN. NO.  
FCS1316 / CP 2875

24 Appointment of common agency for share registry work, if yes

Link in Time India Pvt. Ltd.

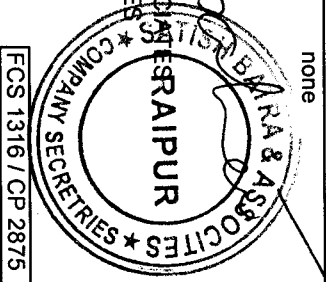
C-13, Pannalal Silk Mills Compound, L.B.S.  
Marg, Bhandup (W), Mumbai-400078

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

none

DATE: 9th Apr'13

SATISH BATRA & ASSOCIATES  
COMPANY SECRETARIES  
C-501, ASHOKA RATNA,  
KHAMARDIH ROAD,  
PO SHANKAR NAGAR,  
RAIPUR



FCS 1316 / CP 2875