

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company : VASWANI INDUSTRIES LIMITED</b>			
<b>Scrip Code : BSE: 533576,NSE : VASWANI</b>		<b>Class of Security : Equity Shares</b>	
<b>Quarter ended : 31.03.2012</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
<b>Held by promoter / promoter group</b>		0	0
<b>Held by public</b>		0	0
<b>Total</b>	0	0	0
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
<b>Held by promoter / promoter group</b>		0	0
<b>Held by public</b>		0	0
<b>Total</b>	0	0	0
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
<b>Held by promoter / promoter group</b>		0	0
<b>Held by public</b>		0	0
<b>Total</b>	0	0	0
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	25990700		

## (I)(a) Shareholding Pattern under Clause 35

Name of the Company: VASWANI INDUSTRIES LIMITED		VASWANI INDUSTRIES LIMITED				Quarter ended:		31.03.2012	
Scrip Code:		BSE :533576, NSE : VASWANI				Quarter ended:		31.03.2012	
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)(1)	As a percentage of (A+B+C)	No of shares	As a percentage	
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b> <sup>[2]</sup>				0.00	0.00			
<b>-1</b>	<b>Indian</b>				0.00	0.00			
(a)	Individuals/ Hindu Undivided Family	3	9023500	9023500	34.72	34.72		0.000	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00			
(c)	Bodies Corporate	0	0	0	0.00	0.00		0.000	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00			
(e)	Any Other (specify) P.A.C	6	4467200	4417200	17.19	17.19		0.000	
	<b>Sub-Total (A)(1)</b>	9	13490700	13440700	51.91	51.91		0.000	
<b>-2</b>	<b>Foreign</b>				0.00	0.00			
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00			
(b)	Bodies Corporate	0	0	0	0.00	0.00			
(c)	Institutions	0	0	0	0.00	0.00			
(d)	Any Other (specify)	0	0	0	0.00	0.00			
	<b>Sub-Total (A)(2)</b>	0	0	0	0.00	0.00			
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	9	13490700	13440700	51.91	51.91			
<b>(B)</b>	<b>Public shareholding</b> <sup>[3]</sup>				0.00	0.00			
<b>-1</b>	<b>Institutions</b>				0.00	0.00			
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00			
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00			
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	0	0	0	0.00	0.00			
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Any Other (Trust)	0	0	0	0.00	0.00			
	<b>Sub-Total (B)(1)</b>	0	0	0	0.00	0.00			
<b>-2</b>	<b>Non-institutions</b>	0	0	0	0.00	0.00			
(a)	Bodies Corporate	221	5663168	5663168	21.79	21.79			
(b)	Individuals				0.00	0.00			
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	3517	2650552	2650532	10.20	10.20			
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	48	3370651	3370651	12.97	12.97			
(c)	Any Other (specify)				0.00	0.00			
	1. N R I	28	39341	39341	0.15	0.15			
	2. N R N	4	4075	4075	0.02	0.02			
	3.OFFICE BEARERS	0	0	0	0.00	0.00			
	4. Foreign National	0	0	0	0.00	0.00			
	5. Clearing members	85	772213	772213	2.97	2.97			
	6. Foreign Companies	0	0	0	0.00	0.00			
	7. Director/ Relatives	0	0	0	0.00	0.00			
	8. Trust	0	0	0	0.00	0.00			
	9. HUF	0	0	0	0.00	0.00			
	<b>Sub-Total (B)(2)</b>	3903	12500000	12499980	48.09	48.09			
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	3903	12500000	12499980	48.09	48.09			
	<b>TOTAL (A)+(B)</b>	3912	25990700	25940680	100.00	100.00			
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>				0.00	0.00			
	1. Promoters				-	-		-	
	2. Public				-	-		-	
	<b>Sub-Total (C)</b>	-	-	-	-	-		-	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	3912	25990700	25940680	100.00	100.00			

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	total number of convertible securities of the same	
1	PRAMOD VASWANI	3469860	13.35		0.00	0.00					
2	RAVI VASWANI	3402800	13.09		0.00	0.00					
3	YASHWANT VASWANI	2150840	8.28		0.00	0.00					
4	MANISHA VASWANI	1572500	6.05		0.00	0.00					
5	JUHI VASWANI	1562500	6.01		0.00	0.00					
6	SUDHA VASWANI	1221200	4.70		0.00	0.00					
7	RAVI VASWANI(HUF)	60000	0.23		0.00	0.00					
8	KRITIKA VASWANI	50000	0.19		0.00	0.00					
9	SATISH VASWANI	1000	0.00		0.00	0.00					
	TOTAL	13490700	51.91		0	0.00					

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 00(a), 38000000	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	AMRIT SALES PROMOTION PVT LIMITED	1250000	4.81					
2	MGF GROWTH RESEARCH AND INVESMART LIMITED	493520	1.90					
3	JM Financial Services Private Limited	344721	1.33					
4	AMRAPALI AADYA TRADING & INVESTMENT PVT. LTD.	291008	1.12					
5	ARIHANT CAPITAL MKT. LTD AABCA6832G	287707	1.11					
6	MOTISONS SHARES PRIVATE LIMITED	267301	1.03					
	TOTAL	2934257	11.29					

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (iii) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		0	0.00					
	<b>TOTAL</b>	0	0.00					

(l)(d) Statement showing details of locked-in shares.

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (iii) above]
1	IJHI VASWANI	1562500	6.01
2	KRITIKA VASWANI	50000	0.19
3	MANISHA VASWANI	1572500	6.05
4	PRAMOD VASWANI	3469860	13.35
5	RAVI VASWANI	3402800	13.09
6	RAVI VASWANI(HUF)	60000	0.23
7	SATISH VASWANI	1000	0.00
8	SUDHA VASWANI	1221200	4.70
9	YASHWANT VASWANI	2150840	8.28
	<b>TOTAL</b>	13490700	51.91

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above]
1	TOTAL			

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total

(II)(b) number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above]
1	TOTAL			

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.