



Vaswani Industries Limited

POWER • SPONGE IRON • STEEL

• CIN - L28939CT2003PLC015964 • GSTN 22AABCV9564E1ZB

Ref: VIL/BSE & NSE/2024-25/SEPTEMBER/41

Date: 21.09.2024

To,

The Manager (Listing)
BSE Limited
The Secretary, Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai(M.H.) - 400001
BSE Script Code:533576

The Manager (Listing)
National Stock Exchange of India Ltd.
The Manager, Listing Department
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai-400051.
NSE Symbol: VASWANI

SUB: Preferential Issue of 13,46,153 Equity Shares of Rs. 10/- each Face Value and at a Premium of Rs. 42/- aggregating to issue price of Rs. 52/- each.

Dear Sir/ Madam,

This is to inform you that pursuant to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI (Issue of Capital and Disclosure Requirements) 2018 the Board at its meeting held on Saturday, 20/04/2024 and the members at its Annual General Meeting held today i.e., on Friday, 20/09/2024, has considered and approved the issue of equity shares on Preferential Basis.

Kindly take it on your record.

Thanking You,

Yours Faithfully,

For, **Vaswani Industries Limited**

Monali Makhija
(Company Secretary & Compliance Officer)
M No. 71644